

BASICS OF CAPITAL CAMPAIGNS

Leslie Pendleton, Associate Program Director

What we'll cover:

- ? ECF's mission
- ? How to know if you're ready for a capital campaign
- ? Overview of the campaign process
- ? Do you need a consultant





Strengthens the leadership and financial capabilities of Episcopal congregations, dioceses and communities of faith to pursue their mission and ministry



Resources to Fund Mission and Ministry

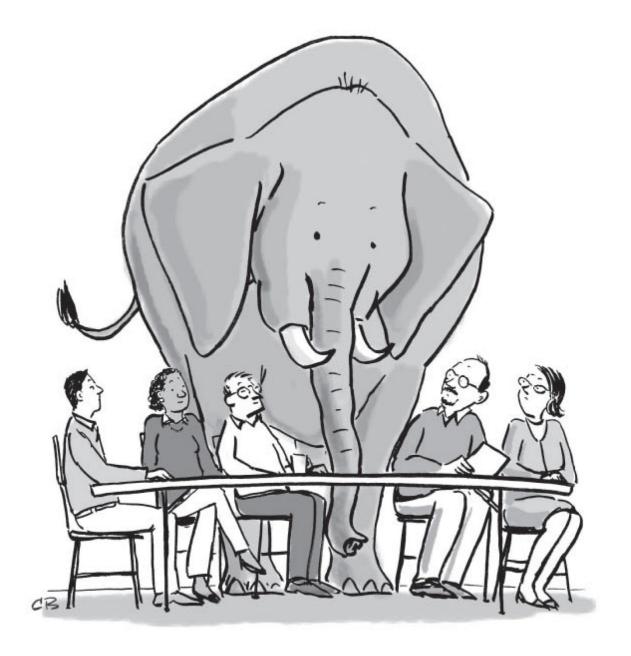
Three Sources

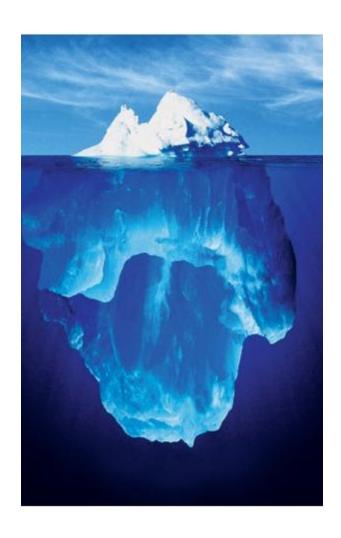
- Annual Stewardship (Annual Giving)
- Capital Giving (Extraordinary Giving)
- Planned Giving (End of Life Giving)

"Where your treasure is, there your heart will also be."
--Matthew 6:21



Are we ready for a capital campaign ?





The Fundraising Process

The least visible parts of the process are the most important

- Identify the need
- Identify potential donors
- Communicate the vision
- Ask for support
- Say, "Thank you!"
- Continue the process





A Successful Capital Campaign

Discernment Study Ask - Visioning - Prayer - Involvement - Planning - Communication Study - A Formal Feasibility Study - The Solicitation Process - Thanksgiving - Implementation



Creating Ownership and Involvement

- Identify needs
- Connect to your mission
- Involve leaders, stakeholders, visionaries
- Communicate the vision

"Without a vision, the people perish."
-- Proverbs 29:1-18





Identify needs: What is the campaign for?

- Building projects
- Program needs/seed money
- Endowment
- Debt retirement





Connect to your mission:

- What are you called to do?
- How will these projects help you do it better, more faithfully?





Involve leaders, stakeholders, visionaries

- Form a committee
- Small group & all parish meetings
- Individual meetings
- Consult professionals

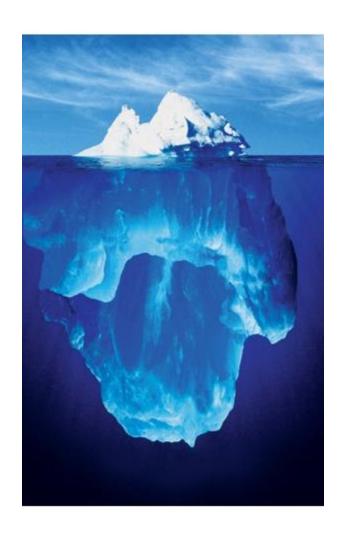




Communicate the vision

- Ongoing communication throughout process
- Proposed plans & costs shared with congregation
- Final plans approved by vestry



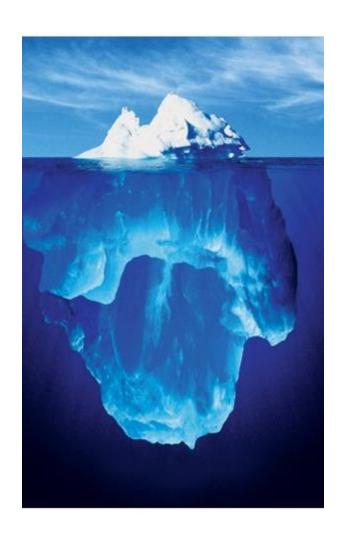


Feasibility Study

Ensures your campaign will be a success-

- Measures awareness & support
- Identifies attainable goal
- Identifies volunteers
- Prioritizes projects
- Weighs intangibles that may affect your campaign





Feasibility Study

Three month process

- Design & print tentative case statement and survey
- Conduct personal interviews, electronic & mail surveys
- Compile & analyze results
- Report back with recommendations
- 92% of ECF clients meet or exceed recommended goal





The Capital Campaign

Four to Six month process

- Preparation, planning, materials development, leadership recruitment
- Advance Gifts phase
- Kickoff Event –Congregational Gifts phase
- Celebration & thanks





Professional Campaign Materials

Dear God and Father of all,

Thank you for our partsh family—for the love and sense of community we share. Thank you for the sacrifice of those who built this church. Thank you for the growth that challenges us to grow further.

As we begin this capital campaign for new worship space at Church of the Advent, soften our hearts and our wills to carry out your plan for this church in Ullian. Give us vision, energy, and courage as we prepare a legacy for generations to come. Help us to know our role in the spread of your Gospel. Remind us that we are temporary stewards of all your gifts.

Bless our efforts, to the glory of your Son, Jesus Christ, AMEN



Episcopal Church of the Advent

12099 County Read 99 Julian, AL 36549 :: 251-961-2505 :: www.adwarfillian.org

A capital campaign for Episcopal Church of the Advent.







Professional Campaign Materials

After years of prayer and preparation, Church of the Advent is poised to build a permanent spiritual home. Please consider your part in this important moment in the life of our parish.

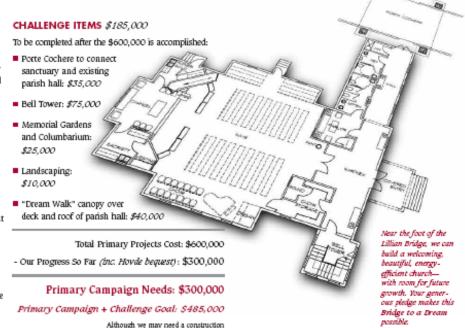
Welcome home

NEW CONSTRUCTION \$600,000

The currently proposed building design is an attractive, approximately 3,800 square-foot, Southern Gothic style, board-and-batten design. It will have a welcoming front porch and an ample narthex for meeting and greeting. With a seating capacity of about 120 plus choir seating, it will allow for significant future growth, Natural light would flood the space through hurricane glass windows tinted to reduce glare, and the altar would be flanked by a sacristy and flower guild rooms. The design includes dedicated sanctuary space for the choir, as well as choir vesting and storage areas. A cozy parlor for funerals and weddings is also part of the plan, Strong consideration has been given to energy efficiencies as an integral component of the design, with heavy foam insulation and efficient lighting, Site preparation expenses are included,

Organ: \$50,000

"Rachel's Dream," Rachel Hovde, a founding member and classical organist, dreamed of excellent music. A portion of her bequest, \$25,000, was to be towards her vision for an organ. The cost of an organ will be offset by this bequest,



bridge loan, no mortgage is anticipated!

How you can help

First, give generously to our stewardship appeal to help power Church of the Advent's many ministries.

Second, consider a sacrificial pledge to the capital campaign—to build a lasting spiritual home for Church of the Advent.

To reach our capital campaign primary goal of \$300,000, gifts of every size are crucial, Please review the following gifts essential chart and consider your part in this important effort.

GIFTS ESSENTIAL TO RAISE \$300,000

Size of Gift	Number of Gifts	Cumulative Total	Monthly Over 3 Years
\$50,000	1	\$50,000	\$1,389
\$25,000	2	\$100,000	\$694
\$10,000	6	\$160,000	\$278
\$5,000	10	\$210,000	\$139
\$3,000	15	\$255,000	\$83
\$1,000	20	\$275,000	\$28
\$500	30	\$290,000	\$14
Less than \$500	Many	Goal Achieved	Variable

In addition to your campaign pledge, you may also wish to consider making a planned gift to Advent, For more information, contact the church office.

No matter how you decide to help: thank you.



The Spirituality of Fundraising

(Upper Room Books-2010)

"People have such a need for friendship and for community that fund-raising has to be community-building. I wonder how many churches and charitable organizations realize that community is one of the greatest gifts they have to offer. If we ask for money, it means we offer a new way of belonging."

Henri J. M. Nouwen



Questions?





Do you need a consultant?

- Rector & wardens stay focused on running the parish
- Depth & breadth of experience
- Neutral, confidential oversight
- Accountability & timeliness
- Higher goal potential
- Adherence to highest ethical standards

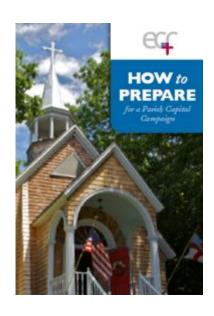




Why ECF?

- Knowledge of the Episcopal Church
- Over 25 years of successful campaign management
- Approach fundraising spiritually
- Implement it holistically
- National network of consultants
- Sliding fee scale makes services affordable regardless of size





Capital Campaign Resources

www.episcopalfoundation.org/resource-library

- How to Prepare for a Capital Campaign
- "Follow Me," a brief guide to campaigns
- Sample client materials
- Client list & related reading





Great Reads

 The Spirituality of Fundraising by Henri Nouwen www.henrinouwen.org

 Not Your Parents' Offering Plate by Clif Christopher





Questions?

Leslie Pendleton:

Ipendleton@episcopalfoundation.org

Louise Baietto:

lbaietto@episcopalfoundation.org

Or call: (800) 697- 2858

