

VESTRIES: THE NEXT SIX MONTHS

Pre-webinar reading:

"Jesus is the Reason for this Season Too"

http://www.ecfvp.org/posts/jesus-is-the-reason-for-this-season-too/

ANNUAL STEWARDSHIP CAMPAIGNS

Articles about the fundamentals

- Good Stewardship Addresses Hopes and Fears
 http://www.ecfvp.org/vestrypapers/stewardship/good-stewardship-addresses-hopes-and-fears/
- Model Intentional Giving http://www.ecfvp.org/vestrypapers/pledging/model-intentional-giving/
- Lessons from an Annual Giving Campaign
 http://www.ecfvp.org/vestrypapers/pledging/lessons-from-an-annual-giving-campaign/

Webinar Recordings

- Addressing Lackluster Stewardship Campaigns
 http://www.ecfvp.org/webinars/addressing-lackluster-stewardship-campaigns/
- Year Round Stewardship: Talking About Money
 http://www.ecfvp.org/webinars/year-round-stewardship-talking-about-money/
- Stewardship for the New Millennium
 http://www.ecfvp.org/webinars/stewardship-for-the-new-millennium/

Networks and Diocesan Websites

- The Episcopal Network for Stewardship http://www.tens.org/
- Ecumenical Stewardship Center https://www.stewardshipresources.org/
- Diocese of Texas Stewardship Webpage, see especially Annual Giving Campaigns Survey http://www.epicenter.org/stewardship/

Tools and Resources

- Annual Giving Campaign Tools, including a checklist and timeline http://www.ecfvp.org/tools/annual-giving-campaign-tools/
- From the Episcopal Network for Stewardship (TENS) Commissioning Your Stewardship Ministry http://library.episcopalchurch.org/article/offering-alleluia-commissioning-your-stewardship-ministry
- From the Episcopal Church Center Faith in Action Ad Campaign Highlighting Year Round Stewardship
 - http://library.episcopalchurch.org/page/faith-action
- Spirituality of Fundraising http://www.ecfvp.org/posts/spirituality-of-fundraising/
- Creating a Culture of Giving http://www.ecfvp.org/posts/creating-a-culture-of-giving/
- Pledging: Should Clergy Know?
 http://www.ecfvp.org/vestrypapers/finance-and-administration/pledging-should-clergy-know/
- All Saints' Mad-lib Pledge Card <u>http://www.ecfvp.org/yourturn/all-saints-mad-lib-pledge-card/</u>
- Electronic giving Pass the Plate. Or Not.
 http://www.ecfvp.org/posts/pass-the-plate-or-not/

NOMINATION AND ELECTION OF NEW VESTRY MEMBERS

Articles about the fundamentals

- Build a Healthy Vestry
 http://www.ecfvp.org/vestrypapers/vital-vestries/build-a-healthy-vestry/
- Vestry Discernment Process <u>http://www.ecfvp.org/tools/vestry-discernment-process/</u>

Webinar Recordings

Creating Strong Teams
 http://www.ecfvp.org/webinars/creating-strong-teams/

- Identifying and Recruiting New Leaders
 http://www.ecfvp.org/webinars/identifying-recruiting-new-leaders/
- Part I of Getting to the' Why': Shared Purpose
 http://www.ecfvp.org/webinars/part-i-of-getting-to-the-why-shared-purpose/
- Part II of Getting to the 'Why': Growing Leaders
 http://www.ecfvp.org/webinars/part-ii-of-getting-to-the-why-growing-leaders/

Tools and Resources

- Sample Vestry Job Description
 http://www.ecfvp.org/tools/sample-vestry-job-description/
- Framework for Vestry Success
 http://www.ecfvp.org/tools/framework-for-vestry-success/
- Structuring Leadership Teams
 http://www.ecfvp.org/tools/structuring-leadership-teams/

PREPARATION FOR ANNUAL MEETING, VESTRY ORIENTATION, FIRST VESTRY RETREAT

Articles about the fundamentals

Annual Meeting

- Creating a Culture of Discernment
 http://www.ecfvp.org/vestrypapers/discernment/cultivating-a-culture-of-discernment/
- Changing the Scorecard http://www.ecfvp.org/posts/changing-the-scorecard/
- What's Your Congregation's Worth?
 http://www.ecfvp.org/posts/whats-your-churchs-economic-worth/
- Being at the Edge
 http://www.ecfvp.org/vestrypapers/vital-vestries/being-at-the-edge/
- A New Years' Gift? Move the Annual Meeting http://www.ecfvp.org/posts/a-new-years-gift-move-the-annual-meeting/

Vestry Orientation

Framework for Vestry Success
 http://www.ecfvp.org/vestrypapers/vital-vestries/framework-for-vestry-success/



- Covenants in Congregational Life
 http://www.ecfvp.org/vestrypapers/healthy-practices/covenants-in-congregational-life/
- Policy, Schmolicy
 http://www.ecfvp.org/posts/policy-schmolicy/
- Being on the Same Page
 http://www.ecfvp.org/vestrypapers/governance/being-on-the-same-page/
- Knowledge is Power
 http://www.ecfvp.org/vestrypapers/governance/knowledge-is-power/
- No More Parking Lot Conversations
 http://www.ecfvp.org/vestrypapers/caring-for-each-other/no-more-parking-lot-conversations/

Vestry Retreats

- Build the Bonds of Joy in a Spirited Vestry Retreat
 http://www.ecfvp.org/vestrypapers/vestry-retreats/build-bonds-of-joy-in-a-spirited-retreat/
- Bootstrap Your Vestry Retreat
 http://www.ecfvp.org/vestrypapers/vestry-retreats/bootstrap-your-vestry-retreat/
- Retreat. And Advance
 http://www.ecfvp.org/posts/retreat-and-advance/
- A Snapshot of Our Urban Neighborhood
 http://www.ecfvp.org/vestrypapers/real-basics-for-vestries/a-snapshot-of-our-urban-neighborhood/
- From Purpose to Spirit-Driven Meetings
 http://www.ecfvp.org/posts/moving-from-purpose-to-spirit-driven-meetings/
- The Lord Broke Through
 http://www.ecfvp.org/vestrypapers/sharing-mutual-leadership/the-lord-broke-through/
- Vestry As Body of Christ http://www.ecfvp.org/vestrypapers/vital-vestries/vestry-as-body-of-christ/

Webinar Recordings

- Vestry Orientation http://www.ecfvp.org/webinars/vestry-orientation-3/
- Holy Shift: Strategic Thinking For Congregations
 http://www.ecfvp.org/webinars/holy-shift-strategic-thinking-for-congregations/



- Communications for Episcopal Leaders
 http://www.ecfvp.org/webinars/communications-for-episcopal-leaders-2/
- Vision and Planning
 http://www.ecfvp.org/webinars/vision-and-planning/

Tools and Resources

Annual Meeting

- Commissioning for New Parish Leaders
 http://www.ecfvp.org/vestrypapers/vestry-101/commissioning-new-parish-leaders/
- Examples of Commissioning Services
 http://www.ecfvp.org/yourturn/examples-of-commissioning-services/
- The Book of Occasional Services (Lay Ministries: 15. Officers of Church Organizations, p. 193)
 https://www.churchpublishing.org/products/index.cfm?fuseaction=add&productID=143

Vestry Orientation

- Episcopal and Baptist Governance
 http://www.ecfvp.org/vestrypapers/governance/episcopal-and-baptist-governance/
- Vestry Hand-Off: Orientation for New Members
 http://www.ecfvp.org/yourturn/the-vestry-hand-off-orientation-for-new-members/
- You're a New Warden: Now What?
 http://www.ecfvp.org/vestrypapers/ministry-of-wardens/youre-a-new-warden-now-what/
- Wardens as Stewards: A Call for Excellence http://www.ecfvp.org/yourturn/wardens-as-stewards-a-call-for-excellence/
- How to Write a Reflection
 http://www.ecfvp.org/posts/how-to-write-a-reflection/
- A Suggested Order of Meetings (for Vestry Meetings)
 http://www.ecfvp.org/tools/a-suggested-order-of-meeting-for-vestry-meetings/

Retreats

 A Snapshot of Our Urban Neighborhood Vestry Retreat http://www.ecfvp.org/tools/a-snapshot-of-our-urban-neighborhood-vestry-retreat/

- Kanuga Church Leadership Conference
 http://www.kanuga.org/conference-calendar/conference-calendar-details/church-leadership-conference
- Episcopal Camps and Conference Centers http://www.episcopalccc.org/

BUDGET PROCESS

Note: While this was not included in the webinar, the following information may be helpful for certain vestry members involved in the budgeting process. Vestries must ensure that there is a sound budget for the coming year and approve it. Additionally, as part of their fiduciary responsibilities, vestries must ensure that sound accounting and business practices are in place and being followed.

Budgets

- Creating a Sound Parish Budget
 http://www.ecfvp.org/vestrypapers/financial-planning/create-a-sound-parish-budget/
- Authentic Tough Talk
 http://www.ecfvp.org/vestrypapers/church-budgets-in-a-bear-market/authentic-tough-talk/

Audits

- Audits: A Necessity, Not An Option
 http://www.ecfvp.org/vestrypapers/financial-planning/audits-a-necessity-not-an-option/
- Audits: Practicing Internal Controls
 http://www.ecfvp.org/vestrypapers/finance-and-administration/audits-practicing-internal-controls/
- Sharing Audits
 http://www.ecfvp.org/posts/sharing-audits/

Finance Basics

- Basics of Parish Finance
 http://www.ecfvp.org/webinars/basics-of-parish-finance/
- Lessons from a Rookie Treasurer
 http://www.ecfvp.org/vestrypapers/finance-and-administration/lessons-from-a-rookie-treasurer/
- Manual of Business Methods in Church Affairs
 http://www.ecfvp.org/tools/manual-of-business-methods-in-church-affairs/



Accounting Software: Finding the Right Fit
 http://www.ecfvp.org/vestrypapers/finance-and-administration/accounting-software-finding-the-right-fit/

Insurance Coverage

- For Things Done and Left Undone (insurance and liability)
 http://www.ecfvp.org/vestrypapers/finance-and-administration/for-things-done-and-left-undone/
- Help When You Need It (property insurance)
 http://www.ecfvp.org/vestrypapers/finance-and-administration/help-when-you-need-it/