Top 10 Annual Giving Strategies

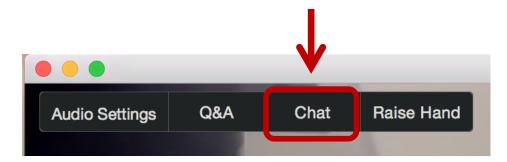
August 22, 2017

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Technical Notes

- All participants are currently muted to cut out background noise and audio interference
- If you have questions, please type them into the chat. To access the chat, press the chat button on the upper left side of your screen:



- PDF copy of the slides is available to download. Scroll to the top of the chat to find the link to download the slides.
- This webinar is being recorded and will be made public



The Episcopal Church Foundation (ECF)



Independent, lay led organization, founded in 1949

Empowers congregations through visioning and planning, leadership development, and raising financial resources for ministry

Through our programs, ECF is building a Church...

- Lay and clergy leaders work together to transform the Church
- Healthy, vital, vibrant Episcopal communities of faith
- Meaningful opportunities for Christian stewardship and effective fundraising
- Innovative, mission-based ways to be the Church of the future

Introduction: A Changing Landscape

PHILANTHROPY

MAGAZINE RESOURCES

EATURED: How Three Nonprofits Rebooted

Data: Nonprofit Endowments

Raise Money from Corporate Employees

Report: Tren

NEWS AND ANALYSIS

JULY 26, 2017

✓ PREMIUM



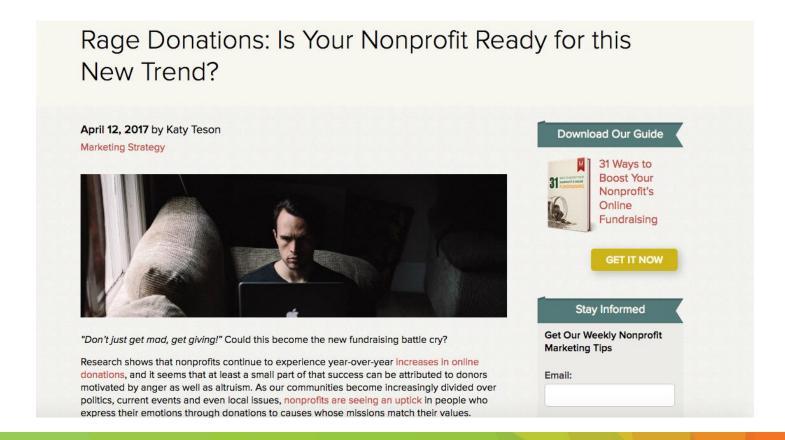
NoVo Creates \$20 Million Social-Justice Fund to Fight Trump-Inspired Threats

By Rebecca Koenig

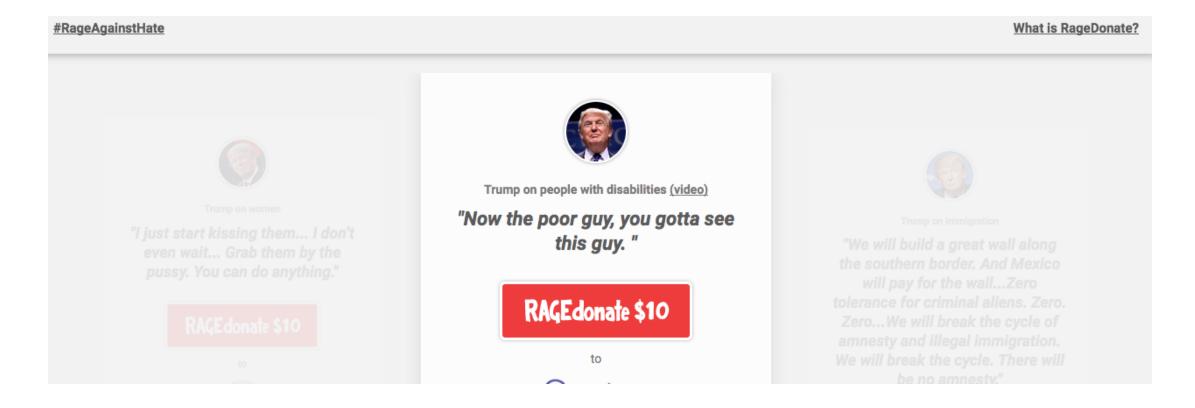
Fulfilling its post-inauguration pledge to aid "communities under attack," the NoVo Foundation, founded by Jennifer and Peter Buffett, announced Wednesday it will commit \$20 million over four years to support social-justice work around the world.



Rage and Catharsis: New Donor Motivations



Example: www.ragedonate.com



Episodic or long-term shift?



Non-Profit Quarterly 2016: "New Form of Donor Motivation: Rage"

Washington Post, Nov. 2016 "Trump's election inspired millions in non-profit donations"

The Challenge: Relevance

• Large institutions which remain non-political face the challenge of connection with donors' values within in a shifting fundraising landscape.

Social justice/advocacy groups are seeing unprecedented giving.



1.) Change the language of WHY: Fundraising as "Why" requires a shift.



When fundraising is ministry, lives are transformed in the giving of gifts to change and repair a broken world as we reconcile ourselves to God.



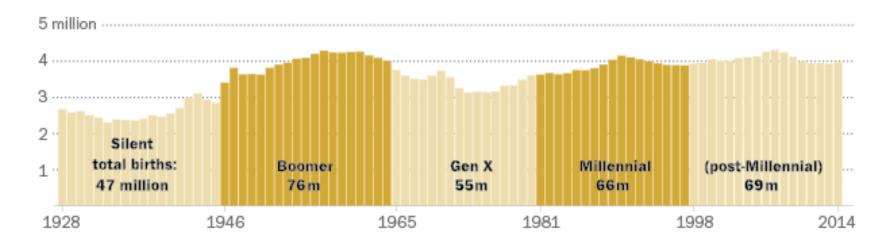
From the perspective of the gospel, fundraising is not a response to crisis. Fundraising is first, and foremost, a ministry."

A Spirituality of Fundraising

2.) Episcopalians are not a monolithic body

Births Underlying Each Generation

Number of U.S. births by year and generation



Source: U.S. Dept. of Health and Human Services National Center for Health Statistics

PEW RESEARCH CENTER



2.) Episcopalians are not a monolithic body

SO segment your donor lists and find out who is in your pews:

- Those who gave previous years, but not last year
- Those who are new in the parish
- Those who give one time a year who could become regular pledges
- Those who make gifts between \$500-\$2000 who have capacity for greater gifts

And determine appropriate invitations for each list based on potential needs.

REMEMBER: The most effective strategy is face to face!



3.) Rethink the phrase "Its their fault they aren't tracking."

The struggle IS real.

People will not give if they are not aware that they are being asked.



Questions?



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4.) Focus on the "Why" not the need.



5.) Ask. For a pledge. Specifically.

Nationally, over 70% of members in the Episcopal Church were not raised Episcopalian.



6.) Tell the Truth

Showing an ability to learn, grow and adapt is far more valued by potential donors than face-saving.



The truth is an important component of healthy relationships.

Showing an ability to learn, grow and adapt is far more valued by potential donors than face-saving.



Questions?



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7.) Show gratitude in donor-centric ways. (Beyond a thank-you note)

How many times do you thank those who pledge to your parish?

The best practice for non-profits in thanking donors is 7 times per year.

Rest assured: this does not mean 7 thank -you cards!



WHY THANK?

- It acknowledges a giver's generosity
- It can inform the giver of how their gift was used
- It can provide a vehicle for formation for folks in our faith communities
- It may provide an additional opportunity for an invitation
- It fosters a deeper sense of engagement to the community

Ways to thank beyond a card!

- Assign a vestry member to a ministry
- Short videos of thanks! Ex: https://www.youtube.com/watch?v=bAMKwddGrNY
- Facebook posts with relevant hashtags
- Monthly thanks texts
- Monthly postcards w/faces
- Small reminder gifts (ex: magnets, mugs, dried flowers, small pictures, candy bars (100 Grand (first 100k in for budget), Peppermint Patties (A/C), Red Hots (heat)
- Pictures (when appropriate) from recipients
- Thank you events
- Highlight major donor giving in the community as "our parishioners"



8.) DON'T bury the lead. (See #4)

One rector once bravely confessed, "I just get so nervous [when talking about money] and would rather write about what I'm more comfortable with---theology, liturgy, and my dog!"



Questions?



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9.) Rethink Abundance Language/Theology

What's wrong with abundance? There is potential disconnect with those systematically disenfranchised.

1999 Walter Bruegemmans's article "The Liturgy of Abundance, the Myth of Scarcity: Consumerism and Religious Life" set the language yet it was actually an article proposing redistribution.

Rather, let's look to our own Baptismal Covenant to "reconcile ourselves to God and one another"



10.) Claim this as Holy Work—with courage.

Two weeks later she called me--- her voice thick with emotion.

"I never knew it could be like this."



Next Steps

- Determine who is your pews and communication needs
- Get data: segment previous giving lists
- Examine your existing language around giving
- Determine if there is an intersection with people's current needs and your missional identity.
- Articulate this connection.



Questions?



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Need more information

- October 2017 Vestry Papers

 Focus on Annual Giving
- Project Resource 2.0: https://project-resource.org/



Contact us

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