

Donor-advised Funds

Should I set up a Donor-advised Fund?

Jim Murphy, Managing Program Director

Episcopal Church Foundation

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The Episcopal Church Foundation (ECF)

Independent, lay led organization, founded in 1949



Empowers congregations through visioning and planning, leadership development, and raising financial resources for ministry

Through our programs, ECF is helping to build a Church characterized by:

- Lay and clergy leaders work together to transform the Church
- Healthy, vital, vibrant Episcopal communities of faith
- Meaningful opportunities for Christian stewardship and effective fundraising
- Innovative, mission-based ways to be the Church of the future

What is the Episcopal Church Foundation (ECF)?

Overview:

- Independent and lay-led foundation
- ECF's mission is to strengthen the **leadership** and **financial** capabilities of Episcopal congregations, dioceses, and other institutions
- ECF carries out this mission through a wide array of programs including...



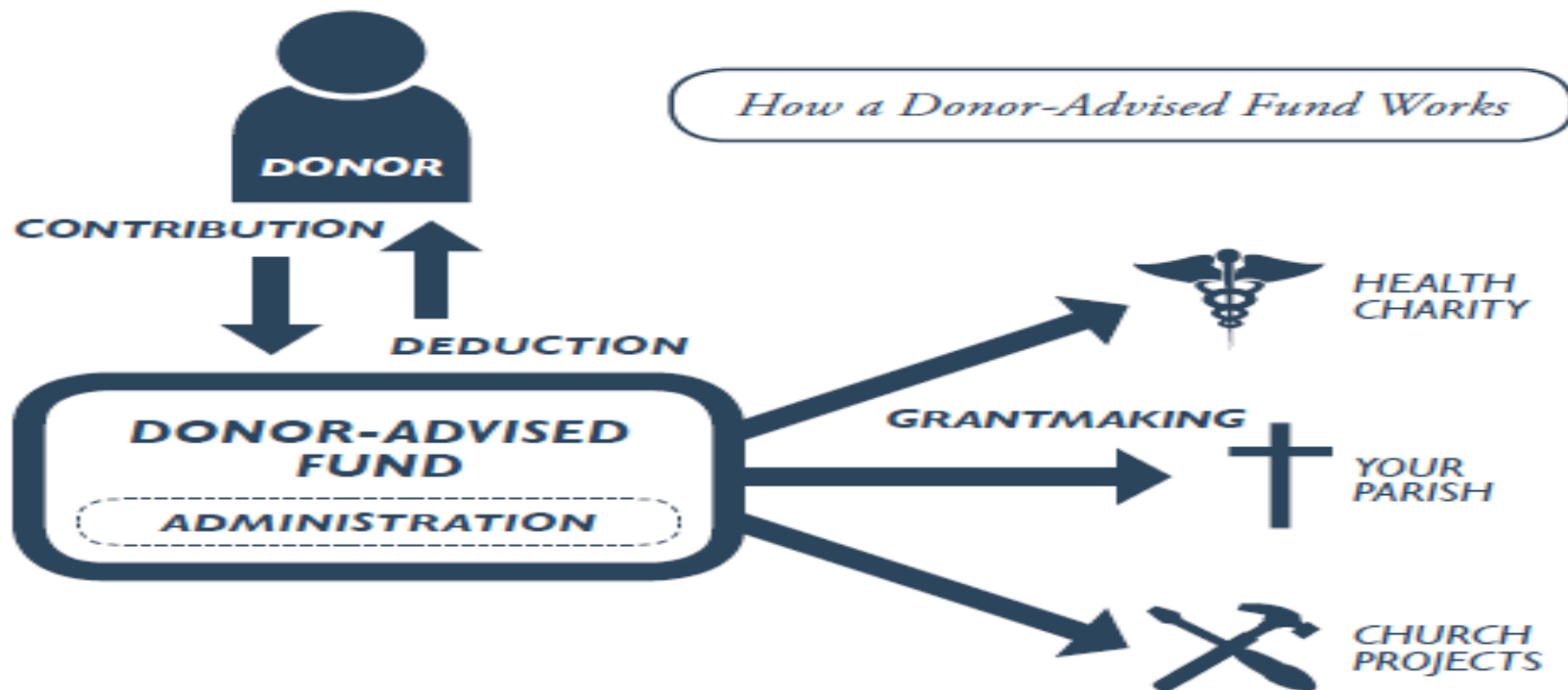
Leadership Resources

- ECF Vital Practices (ecfvp.org)
- Vestry Resource Guide
- Fellowship Partners Program
- Educational Events
- Vital Teams

Financial Resources

- Capital Campaigns
- Planned Giving
- Endowment Management
- Annual Giving/Stewardship
- Strategic Resources

What is a donor-advised fund?



What is special about an ECF DAF

- Anyone, even non-Episcopalians, can create one
- Minimum donation of \$2500.
- Make as many grants as you want for \$100 or more each.
- 24 hours/7 days a week access to dedicated on-line portal
- Numerous investment options available
- Over 5 years, at least 51% of grants made need to go to Episcopal churches, dioceses, schools, camps or other Episcopal organizations
- You can also make grants to any qualified charity



Every DAF Needs A Donor



Ms. Sherry Hester Kenney

The Rev. Scott White



Is an ECF DAF right for you?



Contact ECF to discuss:

Call: 800-697-2858

or E-mail:

giving@episcopalchurchfoundation.org

Recorded Webinars to Empower your Leaders

- Basics of Planned Giving for Parish Leaders
- Basics of Endowment Management for Parish Leaders
- Prospective Donors of Planned Gifts
- Basics of a Capital Campaign
- Annual Stewardship
- Vestry Leadership 101

For links to recordings visit: www.ecfvp.org

Upcoming Free Live Webinars

*Check our website, under
Events, for more info.*

At your service

ECF always available to assist at (800) 697-2858

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