

Faithful Investing

Getting your congregation started with Socially Responsible Investing?

Jim Murphy – Episcopal Church Foundation

Carsten Sierck – Episcopal Church Foundation

Greg Rousos, Presbyterian Foundation

Kevin McGowan, Catholic Extension

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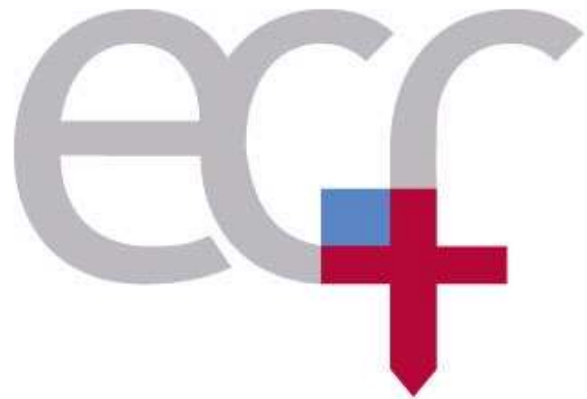
The Episcopal Church Foundation (ECF)

Independent, lay led organization, founded in 1949

Empowers congregations through visioning and planning, leadership development, and raising financial resources for ministry

Through our programs, ECF is helping to build a Church characterized by:

- Lay and clergy leaders work together to transform the Church
- Healthy, vital, vibrant Episcopal communities of faith
- Meaningful opportunities for Christian stewardship and effective fundraising
- Innovative, mission-based ways to be the Church of the future



What is the Episcopal Church Foundation (ECF)?

Overview:

- Independent and lay-led foundation
- ECF's mission is to strengthen the **leadership** and **financial** capabilities of Episcopal congregations, dioceses, and other institutions
- ECF carries out this mission through a wide array of programs including...



Leadership Resources

- ECF Vital Practices (ecfvp.org)
- Vestry Resource Guide
- Fellowship Partners Program
- Educational Events
- Vital Teams

Financial Resources

- Capital Campaigns
- Planned Giving
- Endowment Management
- Donor-advised Fund
- Strategic Resources

Introduction of Panel



- Jim Murphy (ECF),
- Carsten Sierck (ECF),
- Greg Rousos (Presbyterian Foundation)
- Kevin McGowan (Catholic Extension)

Considering SRI & ESG for your congregation/entity

Jim Murphy – Episcopal Church Foundation

The Basics

Greg Rousos – Presbyterian Foundation

The Importance of Transparency & Process

Kevin McGowan – Catholic Extension

Impacting Corporate Behavior

Carsten Sierck – Episcopal Church Foundation

SRI and Encouraging Future Gifts

Jim Murphy – Episcopal Church Foundation



Questions?

Future resources:
<https://www.churchpublishing.org/faithfulinvesting>

Recorded Webinars to Empower You and your Leaders

- Basics of Planned Giving for Parish Leaders
- Basics of Endowment Management for Parish Leaders
- Prospective Donors of Planned Gifts
- Basics of a Capital Campaign
- Annual Stewardship
- Vestry Leadership 101

For links to recordings visit: www.ecfvp.org

Upcoming Free Live Webinars

***Check our website, under
Events, for more info.***

At your service

ECF always available to assist at (800) 697-2858
Endowment Management, Planned Giving & Donor Solutions

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